

FAZEL MOSTASHARI

MBT, CPA/PFS, CFP, CDFA



Fazel Mostashari is a dental practice expert whose specialty is financial accounting, tax planning, and practice purchase and set up for the dental industry. He is married to a dentist, and together they operate a successful, multi-specialty practice in Woodland Hills, CA.

CONSULT FAZEL REGARDING:

- Business Entity Creation/Partnerships
- Dental Practice Transitions
- Tax/Accounting
- Financial Planning/Compliance
- Due Diligence/Valuations
- Dental Practice Evaluations
- Practice Purchase & Sale
- Divorce Financial Planning

With his comprehensive knowledge of dental practice metrics and benchmarks, Fazel can analyze a dentist's financials and quickly identify profit holes. Fazel's specialties also include buy-in and buy-out consulting, practice start-ups, compensation plan development, operation evaluations, and litigation support for dentists.

Fazel is highly regarded as exceptional speaker and educator and has lectured extensively throughout the United States. His most requested speaking topics are: practice transitions, negotiations strategies, practice ownership, and tax and financial planning. Currently, he has a weekly webinar and Facebook Live program discussing business issues for dentists with industry and business professionals.

CREDENTIALS:

Fazel graduated from the University of Southern California, USC, with a Master's Degree in Business Taxation. He is a CPA with the impressive combination of extensive tax expertise and comprehensive knowledge in all areas of financial planning.

As a Forensic Accountant, he earned the additional specialization as a Certified Fraud Examiner (CFE) and Certified Internal Auditor (CIA). These additional skills help him be able to perform extensive due diligence procedures and standard audit procedures during dental office transition and assist buyers walk through one of the major steps in their lives.

Also, as a CPA financial planner (Personal Financial Specialist, PFS, and a Certified Financial Planner, CFP), he focuses on family wealth preservation, individual and business taxation, property transactions, and family law financials. Fazel Mostashari is a Certified Divorce Financial Analyst, CDFA, providing pre-marital and divorce financial planning.

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